



**NORTH STAWELL MINERALS LTD**

ACN 633 461 453  
ABN 84 633 461 453

# North Stawell Minerals

## ASX Announcement

1 December 2023

### **NON-RENOUNCEABLE RIGHTS ISSUE AMENDED TIMETABLE**

North Stawell Minerals Ltd (ASX:**NSM**) ("**Company**") refers to its announcement of 1 December 2023 in relation to a proposed capital raising to raise up to approximately \$2.0 million by way of a 1 for 3 non-renounceable pro rata entitlement offer at an issue price of \$0.05 per share ("**Entitlement Offer**").

The Company advises that it has updated and amended the proposed timetable in relation to the Entitlement Offer. The revised timetable is as follows.

| <b>Event</b>  | <b>Date</b>                            |
|---|--|
| Announcement of Entitlement Offer   | Friday, 1 December 2023                |
| Lodge ASX Appendix 3B for Entitlement Offer                                 | Friday, 1 December 2023                |
| "Ex" date   | Wednesday, 6 December 2023             |
| Record date   | 7.00pm, Thursday 7 December 2023       |
| Despatch of Entitlement Offer Documents                                     | Friday, 8 December 2023                |
| Entitlement Offer Opening Date  | Friday, 8 December 2023                |
| Last day to extend Entitlement Offer Closing Date                           | Before noon, Monday, 18 December 2023  |
| Entitlement Offer Closing Date  | 5.00pm Thursday, 21 December 2023      |
| Announcement of results of Entitlement Offer                                | Thursday, 28 December 2023             |
| Issue shares and lodge ASX Appendix 2A for Entitlement Offer                | Before noon Thursday, 28 December 2023 |
| Entitlement Offer shares commence trading on ASX on normal settlement basis | Friday, 29 December 2023               |



## NORTH STAWELL MINERALS LTD

ACN 633 461 453  
ABN 84 633 461 453

*All times are AEDT. The above timetable is indicative only and subject to change. The quotation of new shares is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, NSM reserves the right to vary these dates, without notice. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the new shares.*

--ENDS --

This Announcement has been approved for release by Russell Krause, Chief Executive Officer of North Stawell Minerals Ltd.

### **For Enquiries**

Email: [info@northstawellminerals.com](mailto:info@northstawellminerals.com)

Phone: +61 3 5358 9210

### **About North Stawell Minerals Limited:**

North Stawell Minerals Limited (ASX: NSM) is an Australian-based gold exploration company, solely focused on discovering large scale gold deposits in the highly prospective Stawell Mineralised Corridor in Victoria.

For further information visit the website: <https://www.northstawellminerals.com/>

Visit us on LinkedIn: <https://www.linkedin.com/company/north-stawell-minerals/>

Visit us on Twitter: <https://twitter.com/NorthStawell>