

NORTH STAWELL MINERALS LTD

ACN 633 461 453

2021 INTERIM FINANCIAL REPORT

For the half-year ended 31 December 2021

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The financial report is presented in Australian dollars.

Registered Office:
Level 12, 644 Chapel Street,
SOUTH YARRA VIC 3141

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Directors' Report

The Directors of North Stawell Minerals Ltd (North Stawell Minerals or Company), have pleasure in submitting their report on the Company for the half year ended 31 December 2021.

DIRECTORS

The names of the directors in office at any time during the reporting period and since the end of the period are:

Jeremy Ellis, Chairman
Alistair Waddell, Non-executive Director
Graham Brown, Non-executive Director
Campbell Peter Olsen, Non-executive Director

COMPANY SECRETARY

Mr David (Euh) Hwang
Mr Lee Tamplin

OPERATING RESULTS

The financial results of the Company for the period after providing for income tax amounted to a net loss of \$1,040,849 compared to a net loss of \$1,291,709 for the comparative period in 2020.

REVIEW OF OPERATIONS

The first half of financial year 2022 has been extremely busy with the interpretation of the gravity survey and associated geochemical work. This work, along with the reinterpretation of historic geological information has enabled the technical team to identify multiple geological structures which are obscured by a blanket of unmineralized Murray Basin sediments with cover approximately 85% of the tenement package.

Following is an overview of activity during the period:

- Following the completion of the gravity survey over 85% of the tenement package in April /May 2021 full interpretation by independent experts was completed in July and August.
- Further detailed geochemistry, passive seismic survey and geophysical inversion modelling maps done over 222 sq km.
- Over 20 major exploration target zone developed and identified off this work along with numerous other potential gold bearing anomalies.
- A detailed drilling program for the following 8 months was developed commenced in October 2021.
- EL7324 Deep Lead was granted in July and EL7325 Germania was granted in November completing consolidation of the tenement package. These two Els provide all weather drilling options going forward.
- Our geological and field staff have been strengthened through the employment of a new Exploration Manager and additional geologist along with the recruitment of approximately six additional field staff.

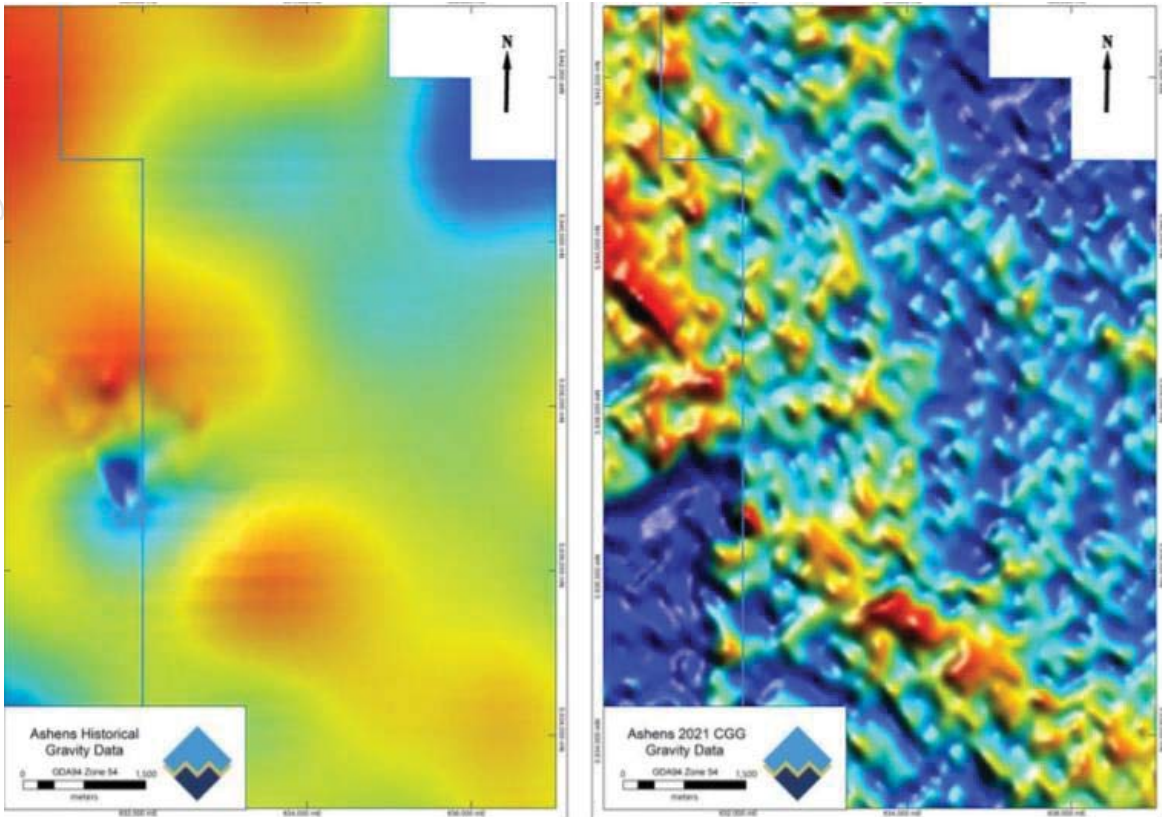


Figure 1 – side by side images of historic regional gravity data versus the CGG survey data at Ashens. Structures and geology are much clearer and distinct in the new dataset.

The Victorian Government Survey estimates up to 32Moz Au remain undiscovered under the Murray Basin sediments. The detailed geophysical and geochemical work undertaken by our technical team is designed to enable us to successfully “look through” this sediment and identify the underlying likely gold bearing structures. We have identified some 20+ major target structures and numerous smaller anomalies. Over the course of our exploration program, we will test these targets with a combination of Aircore, RC and Diamond drill rigs.

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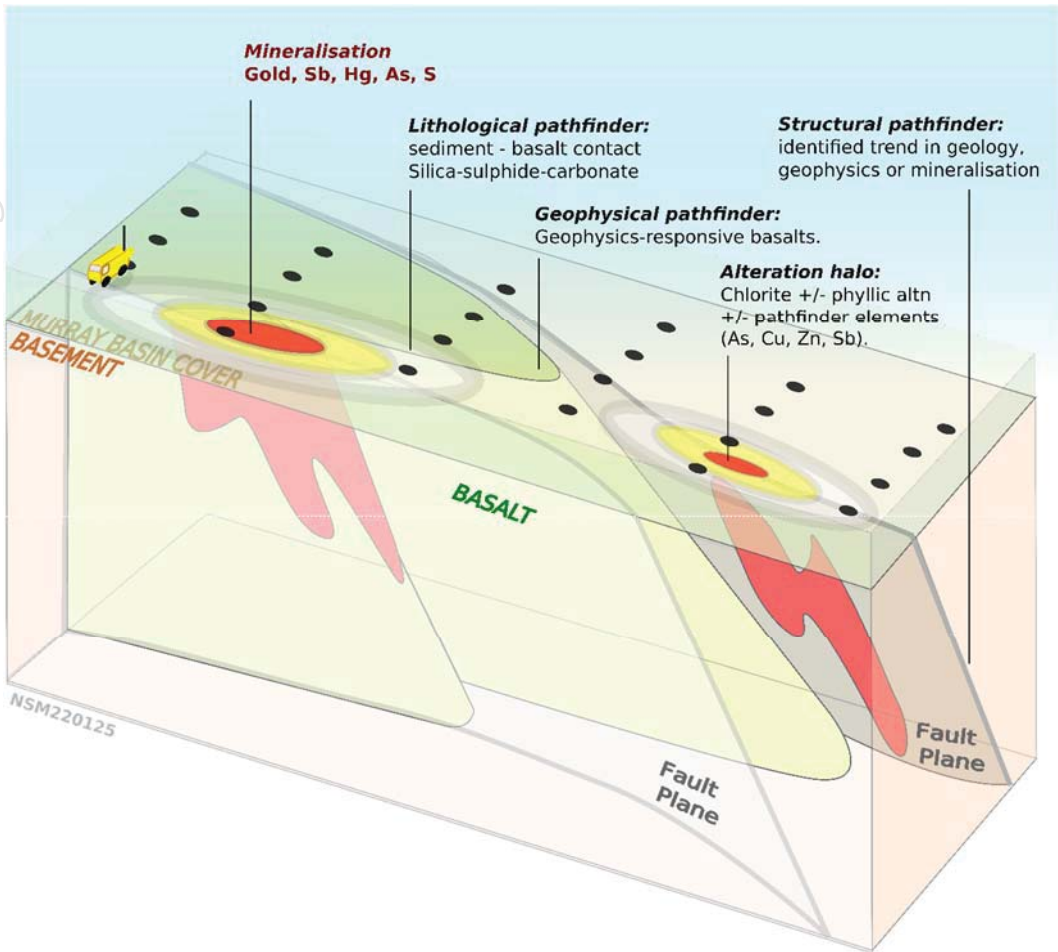


Figure 2 – North Stawell exploration model schematic. Basalt contact and plunging basalts are key targets.

We have secured landholder access agreements over a significant portion of the targeted areas giving us a clear runway to implement our drilling program. This program commenced in October 2021. A combination of wet weather and machinal failures on the drilling rig meant we did not achieve the desired meters required in the initial drilling campaign. Following discussions with the Drilling Contractor the drill rig was replaced along with a different team of drill rig operators. The rig recommenced in early January and is booked through until the end of May 2022.



Figure 3 – Air Core drilling underway in Barrabool Tenement.

EL 7324 Deep Lead and EL7325 Germania were, after a protracted period which Earth Resources attributed to Covid delays, granted last July and November respectively. This completed the continuity of the tenement packages and enabled us to conduct surface work across any of our tenements.

Our geological and field teams have been strengthened with the recruitment of a number of new staff. These additional resources have enabled us to increase the pace and thoroughness of our exploration campaign. We are now well positioned to continue and further develop our exploration and drilling program in the first half of 2022.



Figure 4 – NSM staff sampling after Aircore Drilling

PRINCIPAL ACTIVITIES

The principal activity of the Company during the period was to explore and develop its exploration licences in Victoria.

EVENTS ARISING SINCE THE END OF THE REPORTING PERIOD

No matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations or the state of affairs of the Company in subsequent financial years that have not been disclosed elsewhere.

DIVIDENDS

There were no dividends paid or declared during the reporting period or to the date of this report.

AUDITOR'S INDEPENDENCE DECLARATION

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 (Cth) is set out on page 8 and forms part of this directors' report.

Signed in accordance with a resolution of the Directors.

Jeremy Ellis
Chairman
Melbourne
16 March 2022

Wildwood Inferred Mineral Resource Estimate and Competent Person's Statement

The Wildwood JORC Inferred Mineral Resource Estimate is extracted from the report entitled "Prospectus" created on 22 September 2020 and is available to view on www.asx.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of Mineral Resource Estimates, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Forward-Looking Statements

This announcement contains "forward-looking statements" within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of NSM and any of its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and NSM assumes no obligation to update such information.

Table 1. NSM Tenure Summary

Tenement	Number	Area (km ²)	Initial NSM holding	Earn-in potential
Wildwood	RL7051	50	51%	90%
Barrabool	EL5443	194	51%	90%
Glenorchy	EL6156	18	100%	N/A
West Barrabool	EL7419	40	100%	N/A
Wimmera Park	EL7182	9	100%	N/A
Deep Lead	EL7324	209	51%	90%
Germania	EL7325	82	51%	90%
Total Tenement n Area		602		

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Auditor's Independence Declaration

To the Directors of North Stawell Minerals Ltd

In accordance with the requirements of section 307C of the *Corporations Act 2001*, as lead auditor for the review of North Stawell Minerals Ltd for the half-year ended 31 December 2021, I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- b no contraventions of any applicable code of professional conduct in relation to the review



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



J L Humphrey
Partner – Audit & Assurance

Adelaide, 16 March 2022

Statement of Profit or Loss and Other Comprehensive Income
For the half year ended 31 December 2021

	Notes	31 Dec 2021 \$	31 Dec 2020 \$
Interest income		19,518	21,534
Employee Benefits expense		(188,597)	(8,750)
Administration and corporate costs	3	(607,003)	(248,985)
Director's Fees		(110,000)	(80,000)
IPO expenses		-	(850,530)
Share based payments	6	(154,567)	(124,978)
Loss before income tax expense		(1,040,649)	(1,291,709)
Income tax expense		-	-
Net loss after income tax benefit for the period		(1,040,649)	(1,291,709)
Other comprehensive income		-	-
Total comprehensive loss for the period		(1,040,649)	(1,291,709)
Basic and Diluted Loss per share (cents)	2	(0.009)	(0.01)

This statement should be read in conjunction with the notes to the financial statements.

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Statement of Financial Position
As at 31 December 2021

	Notes	31 Dec 2021 \$	30 June 2021 \$
ASSETS			
Current assets			
Cash and cash equivalents	4	10,068,337	11,778,344
Trade and other receivables		47,347	225,947
Other current assets		120,355	47,861
		10,236,039	12,052,152
Non-Current Assets			
Exploration and evaluation assets		5,824,406	4,865,612
Plant and equipment		386,573	317,360
Other non-current assets		60,000	60,000
Total non-current assets		6,270,979	1,150,667
TOTAL ASSETS		16,507,018	18,216,453
LIABILITIES			
Current liabilities			
Trade and other payables		345,028	261,212
Provision for employee benefits		40,105	25,945
TOTAL LIABILITIES		385,133	287,157
NET ASSETS		16,121,885	17,007,967
EQUITY			
Issued capital	5	18,913,652	18,850,152
Share Based Payments Reserve		338,277	247,210
Accumulated losses		(3,130,044)	(2,089,395)
TOTAL EQUITY		16,121,885	17,007,967

This statement should be read in conjunction with the notes to the financial statements.

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Statement of Changes in Equity
For the half year ended 31 December 2021

	Issued Capital \$	Share Based Payments Reserve \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2020	10	-	(649)	(639)
Total comprehensive loss for the period	-	-	(1,291,709)	(1,291,709)
Shares issued for acquisition of EL6156	200,000	-	-	200,000
Shares issued to Arete Partners Pty Ltd and Asrica Pty Ltd pursuant to service agreements	4,000,000	-	-	4,000,000
Initial Public Offering	20,000,000	-	-	20,000,000
Transaction Costs	(5,349,858)	-	-	(5,349,858)
Performance Rights Issued	-	124,978	-	124,978
Balance at 31 December 2020	18,850,152	124,978	(1,292,358)	17,682,772
	Issued Capital \$	Share Based Payments Reserve \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2021	18,850,152	247,210	(2,089,395)	17,007,967
Total comprehensive loss for the period	-	-	(1,040,649)	(1,040,649)
Performance Rights exercised	63,500	(63,500)	-	--
Performance Rights issued	-	154,567	-	154,567
Balance at 31 December 2021	18,913,652	338,277	(3,130,044)	16,121,885

This statement should be read in conjunction with the notes to the financial statements.

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Statement of Cash Flows
For the half year ended 31 December 2021

	Notes	31 Dec 2021 \$	31 Dec 2020 \$
Operating activities			
Interest received		19,518	21,534
Payments to suppliers and employees		(734,460)	(349,148)
Net cash used in operating activities		<u>(714,942)</u>	<u>(327,614)</u>
Investing activities			
Payments to acquire plant and equipment		(36,271)	(291,082)
Payments for exploration and evaluation assets		(958,794)	(284,110)
Payments for tenement bonds		-	(10,000)
Net cash used in investing activities		<u>(995,065)</u>	<u>(585,192)</u>
Financing activities			
Proceeds from issue of shares		-	20,000,000
Transaction costs related to issue of shares		-	(2,200,387)
Repayment of Loan		-	(3,000)
Security Collateral for Credit Card		-	(30,000)
Net cash from financing activities		<u>-</u>	<u>17,766,613</u>
Net change in cash and cash equivalents		<u>(1,710,007)</u>	<u>16,853,807</u>
Cash and cash equivalents, beginning of reporting period		<u>11,778,344</u>	<u>2,361</u>
Cash and cash equivalents, end of period	4	<u>10,068,337</u>	<u>16,856,168</u>

This statement should be read in conjunction with the notes to the financial statements.

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Notes to the financial statements For the period ended 31 December 2021

1. STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES

These general-purpose financial statements for the interim half-year reporting period ended 31 December 2021 have been prepared in accordance with Australian Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 'Interim Financial Reporting'.

These general-purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2021 and any public announcements made by the company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The principal accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

New or amended Accounting Standards and Interpretations adopted

The consolidated entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

a) Operating segments

An operating segment is a component of an entity that engages in business activities from which it may earn revenues and incur expenses (including revenues and expenses relating to transactions with other components of the same entity), whose operating results are regularly reviewed by the entity's chief operating decision maker to make decisions about resources to be allocated to the segment and assess its performance and for which discrete financial information is available. This includes start-up operations which are yet to earn revenues. Management will also consider other factors in determining operating segments such as the existence of a line manager and the level of segment information presented to the Board of Directors.

Operating segments that meet the quantitative criteria, as prescribed by AASB 8, are reported separately. However, an operating segment that does not meet the quantitative criteria is still reported separately where information about the segment would be useful to users of the financial statements.

The Directors has considered the requirements of AASB 8 – Operating Segments and the internal reports that are reviewed by the Board in allocating resources have concluded that at this time there are no separately identifiable segments.

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Notes to the financial statements
For the period ended 31 December 2021

2. EARNINGS PER SHARE

The weighted average number of shares for the purpose of diluted earnings per share can be reconciled to the weighted average number of ordinary shares used in the calculation of basic earnings per share as follows:

	31 Dec 2021	31 Dec 2020
Weighted average number of shares used in basic and diluted earnings per share	120,070,093	98,888,889
Profit / (loss) per share – basic (cents)	(\$0.009)	(\$0.01)

In accordance with AASB 133 'Earnings per Share', there are no dilutive securities.

3. ADMINISTRATION AND CORPORATE COSTS

	31 Dec 2021	31 Dec 2020
	\$	\$
Accounting & Audit fees	27,104	11,000
ASX & Company Secretarial Fees	53,879	23,243
Consulting and contractor costs	181,778	70,603
Investor Relations & Marketing	55,985	32,700
Insurance	40,334	17,688
SGM Services Fee	120,000	70,000
Legal Fees	6,315	-
Software & IT costs	10,388	4,427
Travel, Accommodation & Catering	20,679	5,845
Staff uniforms and Protective clothing	7,343	-
Vehicle & Equipment Costs	21,572	-
Other Expenses	68,969	13,479
	<hr/>	<hr/>
Balance at period end	607,003	248,985

4. CASH AND CASH EQUIVALENTS

	31 Dec 2021	30 June 2021
	\$	\$
Cash and cash equivalents include the following:		
Cash at bank and on hand	10,068,337	11,778,344
	<hr/>	<hr/>
Cash and cash equivalents	10,068,337	11,778,344
The above figures are reconciled to cash at the end of the financial period as shown in the statement of cash flows as follows:		
Cash and cash equivalents	10,068,337	N/A

5. ISSUED CAPITAL

	Number of shares	31 Dec 2021
		\$
(a) Issued and paid-up capital		
Fully paid ordinary shares	120,127,000	16,871,467
	<hr/>	<hr/>
(b) Movements in fully paid shares		
At 1 July 2021	120,000,000	18,850,152
Shares issued – conversion of Performance Rights (*)	127,000	63,500
	<hr/>	<hr/>
Balance as 31 December 2021	120,127,000	18,913,652

(*) Former CEO Steve Tambanis exercised 127,000 of his awarded performance rights into 127,000 ordinary shares upon departure from North Stawell Minerals Ltd.

Notes to the financial statements
For the period ended 31 December 2021

6. SHARE BASED PAYMENTS

Share Based Payments Reserve	31 Dec 2021		30 June 2021	
	Number	Reserve \$	Number	Reserve \$
Fair Value of rights issued, not vested	1,815,000	338,277	1,942,000	247,210

The Company has established a performance rights plan (PR) to assist in the motivation, retention reward of senior executives and directors. The PR was adopted on 28 July 2020. Under the plan, the board can issue performance rights to executive and the non-executive directors, employees and contractors as remuneration for additional duties performed and to incentivize them to align their interests more closely with those of shareholders. If the performance conditions and any other vesting conditions are met, an equivalent number of shares will be issued that rank equally with all other existing shares in all respects.

AASB 2 share-based payment requires that the company record the cost of all forms of director and employee remuneration in the company's accounts and sets out parameters for determining this cost. AASB 2 sets the valuation date (termed as grant date) as the date at which such a right has been approved. The directors have valued the performance rights using the Monte Carlo model; the model calculates performance right values the following inputs: • valuation date; • share price at valuation date; • expiry date; • risk free rate; • company-specific volatility; • strike price; and • maximum expected life.

In the prior period the Company issued of a total of 1,942,000 Performance Rights that expire on 28 July 2024. In this period, of the total performance rights of 762,000 issued to the former CEO, Steve Tambanis, 127,000 of his performance rights were exercised to shares whilst the remaining 635,000 lapsed.

The performance rights are triggered by meeting the following performance vesting conditions:

Holder	Number	Total fair value on issue \$	Total amount expensed in current period \$	Vesting conditions
Mr. Jeremy Ellis	340,000	136,000	34,279	Two years continuous service with the company from its date of admission to ASX
Mr. Graham Brown	280,000	112,000	28,230	Two years continuous service with the company from its date of admission to ASX
Mr. Alistair Waddell	280,000	112,000	28,230	Two years continuous service with the company from its date of admission to ASX
Mr. Campbell Olsen	280,000	112,000	28,230	Two years continuous service with the company from its date of admission to ASX
Mr. Steven Tambanis (resigned on 7 July 2021)	127,000 ^(*)	63,500	34,186	1. Acquire and process new geophysical and geochemical data (127,000)

^(*) These 127,000 performance rights were exercised to share equity upon his departure from the company.

The movement in the number of performance rights on issue is summarised below:

Performance Rights Movement	31 Dec 2021	30 June 2021
Opening Balance	1,942,000	1,942,000
Expired/lapsed ^(*)	(635,000)	-
Granted ^(*)	635,000	-
Exercised ^(*)	(127,000)	-
Outstanding	1,815,000	1,942,000

^(*) Steve Tambanis' remaining 635,000 performance rights were cancelled/lapsed when his employment terminated with North Stawell Minerals

^(*) Russell Krause, the newly appointed CEO in September 2021, was awarded 635,000 performance rights on the 9th December 2021 with KPI's outlined in the table above.

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Notes to the financial statements For the period ended 31 December 2021

(*3) NSM Board awarded / granted Steve Tambanis 127,000 performance rights which he then converted into ordinary shares upon departure from NSM

Subsequent to the initial tranche of performance right issuance, a second tranche of 635,000 performance rights were issued to the new CEO, Russell Krause. These rights were issued on 9th December 2021 and expire in 6 years on 9th December 2027.

The key performance triggers are listed below.

Holder	Number	Vesting conditions	Total fair value on issue \$(*4)	Total amount expensed in current period \$
Mr Russell Krause	635,000	1 Market capitalisation of \$40 m 2 Market capitalisation of \$50 m 3 Market capitalisation of \$60 m 4 Market capitalisation of \$70 m 5 Market capitalisation of \$80 m		
Total	635,000		\$140,761	\$1,412

(*4) The fair value for the rights issued during the period were valued using a Monte Carlo valuation model.

The total value of these rights from both tranches of issuance is \$676,089 which includes a portion (\$154,567) that has been recognised in the period ended 31 December 2021 and is reflected in the profit and loss.

7. RELATED PARTY TRANSACTIONS

The company has a support services agreement with Stawell Gold Mines Pty Ltd in relation to the use of certain administrative facilities, equipment and other services (these include administrative offices, human resources and safety, cleaning, data base management). The company pays a monthly service fee of \$40,000 (\$120,000 expensed for the period and \$120,000 capitalised as exploration and evaluation assets). In addition the company reimburses Stawell Gold Mines Pty Ltd for other goods and services utilised in the shared facilities. This services agreement is considered to be at arm's length terms for the purposes of Chapter 2E of the Corporations Act.

The company has a support services agreement with Arete Capital Partners Pty Ltd, a company owned by Campbell Olsen (Director), in relation to the provision of media and administrative support services for NSM. The company incurred \$22,850 in costs to Arete Capital Partners Pty Ltd over the current reporting period for this support services agreement. This services agreement is considered to be at arm's length terms for the purposes of Chapter 2E of the Corporations Act.

8. CONTINGENT ASSETS, LIABILITIES AND COMMITMENTS

As at 31 December 2021, the Company did not have any contingent assets or contingent liabilities

The Company has minimum expenditure commitments on exploration licences as per the terms of each exploration license. Unexpended commitment for a particular year can be deferred or rolled over to subsequent years of the licence term.

9. EVENTS ARISING SINCE THE END OF THE REPORTING PERIOD

No matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations or the state of affairs of the Company in subsequent financial years that have not been disclosed elsewhere.

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Directors' Declaration

In the opinion of the Directors of North Stawell Minerals Ltd:

- a) the financial statements and notes of North Stawell Minerals Ltd are in accordance with the *Corporations Act 2001 (Cth)*, including:
 - i. giving a true and fair view of its financial position as at 31 December 2021 and of its performance for the financial period ended on that date; and
 - ii. complying with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Regulations 2001 (Cth)*; and
- b) there are reasonable grounds to believe that North Stawell Minerals Ltd will be able to pay its debts when they become due and payable.

The financial statements comply with International Financial Reporting Standards.

Signed in accordance with a resolution of the Directors:



Jeremy Ellis
Chairman
Melbourne
16 March 2022

Independent Auditor's Review Report

To the Members of North Stawell Minerals Ltd

Report on the review of the half-year financial report

Conclusion

We have reviewed the accompanying half-year financial report of North Stawell Minerals Ltd (the Company), which comprises the statement of financial position as at 31 December 2021, and the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half year ended on that date, a description of accounting policies, other selected explanatory notes, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of North Stawell Minerals Ltd does not comply with the *Corporations Act 2001* including:

- a giving a true and fair view of the North Stawell Minerals Ltd's financial position as at 31 December 2021 and of its performance for the half year ended on that date; and
- b complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*..

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the Auditor's Responsibilities for the Review of the Financial Report section of our report. We are independent of the Company in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

Directors' responsibility for the half-year financial report

The Directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the Directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Company's financial position as at 31 December 2021 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



J L Humphrey
Partner - Audit & Assurance

Adelaide, 16 March 2022

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